



# **COMPAL BROADBAND NETWORKS, INC.(6674) YTD 3Q 2024 FINANCIAL RESULTS**

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# SAFE HARBOR STATEMENT



Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. These forward looking statements are not based on historical facts but rather on management's expectations regarding future growth, results of operations, performance, future capital and other expenditures, competitive advantages, business prospects and opportunities. Statements in this presentation about our future plans and intentions, results, level of activities, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as "anticipate", "believe", "expect", "may", "could", "will", "potential", "intend", "estimate", "should", "plan", "predict", or the negative or other variations of statements reflect management's current beliefs and assumptions and are based on the information currently available to our management. Investors are cautioned not to place undue reliance on these forward looking statements, which are made as of the date of this presentation and we assume no obligation to update or revise any forward looking statements.

# 3Q 2024 CONSOLIDATED INCOME STATEMENT



	YTD 3Q 2024		YTD 3Q 2023		YoY
<b>Net Sales</b>	<b>679,180</b>	<b>100.0%</b>	<b>845,285</b>	<b>100.0%</b>	(19.7%)
<b>Gross Profit</b>	<b>114,079</b>	<b>16.8%</b>	<b>73,760</b>	<b>8.7%</b>	54.7%
Operating Expense	218,055	32.1%	283,942	33.6%	
Operating Income	(103,976)	(15.3%)	(210,182)	(24.9%)	(50.5%)
Non-operating Income(Loss)	6,228	0.9%	18,987	2.3%	
<b>Income before Tax</b>	<b>(97,748)</b>	<b>(14.4%)</b>	<b>(191,195)</b>	<b>(22.6%)</b>	(48.9%)
Income Tax	-	-	14,108	1.7%	
<b>Net Income</b>	<b>(97,748)</b>	<b>(14.4%)</b>	<b>(205,303)</b>	<b>(24.3%)</b>	(52.4%)
Other comprehensive income	330	-	328	-	
Total comprehensive income	(97,418)	(14.3%)	(204,975)	(24.3%)	
<b>Basic EPS(NT Dollars)</b>	<b>(1.45)</b>		<b>(3.05)</b>		

*Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption*

# 3Q 2024 NON-OPERATING BREAKDOWN



	YTD 3Q 2024	YTD 3Q 2023
Interest Income, net	4,551	8,331
FX Gain, net	850	9,312
Others	827	1,344
Total	6,228	18,987

*Note: All figures in thousand of NT\$ except for earnings per share; Financial data is IFRS adoption*

# 3Q 2024 BALANCE SHEET



	Sep.30,2024		June 30,2024		Sep.30,2023	
Cash / Cash equivalents	265,667	17%	558,831	32%	549,577	27%
Accounts Receivable and Other Accounts Receivable	373,294	24%	291,684	16%	437,177	22%
Inventory	609,736	39%	605,238	34%	697,200	34%
<b>Total Assets</b>	<b>1,575,318</b>	<b>100%</b>	<b>1,768,790</b>	<b>100%</b>	<b>2,037,672</b>	<b>100%</b>
Accounts Payable	323,702	21%	480,838	27%	342,571	17%
<b>Total Liabilities</b>	<b>528,045</b>	<b>34%</b>	<b>687,593</b>	<b>39%</b>	<b>767,042</b>	<b>38%</b>
Shareholders' Equity	1,047,273	66%	1,081,197	61%	1,270,630	62%
<b>Net Equity Per Share(NT\$)</b>	<b>15.55</b>		<b>16.06</b>		<b>18.79</b>	

*Note: All figures in thousand of NT\$ except for book value per share; Financial data is IFRS adoption*



# **BUSINESS TREND**



# Q & A



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